

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

377		<u> </u>						
OMB APPROVAL								
OMB No.	3235- 0076							
Expires: April 30, 2008 Estimated average burden hours per response16.00 SEC USE ONLY								
Prefix		Serial						
, DATÉ RECEIVED								

Name of Offering (endment and nar bership interest		d, and indicate	change.)			
Filing Under (Check box(e	s) that apply):	☐ <u>Rule 504</u>	☐ <u>Rule 505</u>	☑ <u>Rule 506</u>	☐ Sec	tion 4(6)	ULOE	
Type of Filing: ☑ New Fil	ing 🛮 Amendn	nent			4			
		A. BASIC	IDENTIFICATION	ON DATA				
1. Enter the information re	quested about th	e issuer				(7076835	
Name of Issuer ☐ (check	if this is an amen	dment and name	has changed, a	and indicate cha	ange.) Chi i	ne Enterta	ainment, LLC	
Address of Executive Office 12301 Wilshire Blvd., Su	(and Street, City, eles, CA 90025	State, Zip Code	•	elephone 310) 696-0	,	ncluding Area Code)	
Address of Principal Busin (if different from Executive				Zip Code) T	elephone N	lumber (in	cluding Area Code)	
Brief Description of Busine Independent record labe		company.		7 2007 E	•			
Type of Business Organiza	ation		THOI FINAI	ASON		-		
☐ corporation	☐ limited	partnership, alrea	idy formed		se specify): limited l	iability company	
☐ business trust	☐ limited	partnership, to be	formed					
			Month	Year				
Actual or Estimated Date of	of Incorporation o	r Organization:	[01]	[05]	☑ Actual	☐ Estima	ated	
Jurisdiction of Incorporatio		: (Enter two-letter I for Canada; FN			ion for Stat	e:		

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was malled by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the Information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC. Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer: Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: ☐ Promoter ☑ Beneficial Owner ☐ Executive Officer ☐ Director ☑ General and/or Managing Member Tanman, LLC Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) c/o Chime Entertainment, LLC, 12301 Wilshire Blvd., Suite 617, Los Angeles, CA 90025 □ Promoter □ Beneficial ☑ Executive Check Box(es) that □ Director □ General and/or Apply: Owner Officer Managing Partner Full Name (Last name first, if individual) Tanner, Marc Business or Residence Address (Number and Street, City, State, Zip Code) c/o Chime Entertainment, LLC, 12301 Wilshire Blvd., Sulte 617, Los Angeles, CA 90025 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☑ General and/or Managing Partner Full Name (Last name first, if individual) Christopher Perry Baker, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 99 High Street, 7th Floor, Boston, Massachusetts 02110 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Posner, Mel Business or Residence Address (Number and Street, City, State, Zip Code) c/o Chime Entertainment, LLC, 12301 Wilshire Blvd., Suite 617, Los Angeles, CA 90025 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Coro, Ron Business or Residence Address (Number and Street, City, State, Zip Code) c/o Chime Entertainment, LLC, 12301 Wilshire Blvd., Suite 617, Los Angeles, CA 90025 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Catania, Robert Business or Residence Address (Number and Street, City, State, Zip Code) c/o Chime Entertainment, LLC, 12301 Wilshire Blvd., Suite 617, Los Angeles, CA 90025

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer ☐ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual) Hauptman, Ken
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Chime Entertainment, LLC, 12301 Wilshire Blvd., Suite 617, Los Angeles, CA 90025
Check Box(es) that Apply: ☐ Promoter ☑ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual) Navigator Fund, L.P.
Business or Residence Address (Number and Street, City, State, Zip Code) P.O. Box 1390, 325 South Main Street, Southampton, NY 11969
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)

			<u> </u>		В.	INFORM	ATION A	BOUT O	FFERING		,			
1. Has	s the issu	ier sold,	or does t						stors in thi		?	Yes	; 	No 🗹
									filing unde					
													<u>4</u>	
3. Doe	es the of	ering pe	rmit joint	ownersh	ip of a sin	gle unit?.	· · · · · · · · · · · · · · · · · · ·					····· Yes	Ø	No 🗆
any offer and/	commissing. If a of a contract	ion or sir person to state or	nilar rem be liste states, l	unerations disconnections disconnection disc	n for solici associated ame of the	itation of p person of broker o	ourchase or agent o or dealer.	rs in conn of a broke If more th	paid or gi ection with or or deale nan five (5 tion for tha	n sales of r register) persons	securities ed with the to be list	s in the se SEC ted are		
Full N	ame (La	st name i	first, if inc	dividual)	N/A								····	
Busin	ess or Re	esidence	Address	(Numbe	er and Stre	et, City, S	State, Zip	Code)						
 Name	of Assoc	ciated Br	oker or D	ealer						······································				
					ited or Inte	ends to So	olicit Purc	hasers			1			
•			heck ind			CT	IDC1	(DO)	25-1-1		All State			
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	(DC)	[FL]	[GA]	[HI]	[ID]		
[iL]	(IN)	[IA]	[KS]	[KY]	[LA] [NM]	[ME]	[MD]	(MA)	[MI]	[MN]	[MS]	[MO]		
[MT] [Ri]	(NE)	[NV] [SD]	[NH] [TN]	[XX]	[UT]	[VT]	[NC] [VA]	[ND] [WA]	[WV]	[WI]	[OR] [WY]	[PA] [PR]		
Full Na	ame (Las	at name f	irst, if inc	dividual)		······································		· · · · · · · · · · · · · · · · · · ·			······································			
Busine	ess or Re	sidenœ	Address	(Numbe	r and Stre	et, City, S	state, Zip	Code)			***************************************		-	
			oker or D Listed H		ted or Inte	ends to So	olicit Purc	hasers						
(Checl	k "All Sta	tes" or c	heck indi	vidual S	ates)						All States	;		
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	(DE)	[DC]	(FL)	[GA]	[HI]	[ID]		
[!L]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]		
[MT]	[NE]	[NV]	[NH]	[NJ]	[MM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]		
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		
Full Na	ame (Las	t name f	irst, if ind	lividual)									w.v	
Busine	ss or Re	sidence	Address	(Numbe	r and Stre	et, City, S	tate, Zip	Code)						
Name	of Assoc	iated Bro	oker or D	ealer	ببريب سنداد الخاريي	W. 74			V-80					
			Listed H neck indi		ted or Inte ates)	ends to So	licit Purc	hasers		_	All States			
AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(Hi)	[ID]		
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]		
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]		
[RI]	[SC]	[SD]	[TN]	[XT]	[UT]	[1/1]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND	USE OF PROCEED	S
 Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.)	
Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$	\$
Equity	\$	\$
[] Common [] Preferred	<u> </u>	*
Convertible Securities (including warrants)	\$	\$
Partnership Interests		Ψ
Other (limited liability company interests		\$ <u>3,637,500</u>
Total		\$3,637,500
Answer also in Appendix, Column 3, if filing under ULOE.	Ψ <u> 3,037,300</u>	\$ <u>3,037,300</u>
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under <u>Rule 504</u> , indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate
	Number Investors	Dollar Amount of Purchases
Accredited Investors	-10-	= =
		\$ <u>3,637,500</u>
Non-accredited Investors		\$ <u>-0-</u>
Total (for filings under Rule 504 only)		\$
Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		
	Type of Security	Dollar Amount
Type of offering	•	Sold
Rule 505		\$
Regulation A		\$
Rule 504	· · · · · · · · · · · · · · · · · · ·	\$
Total		\$
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
Transfer Agent's Fees	□ \$ <u> </u>	
Printing and Engraving Costs	□ \$ —	_ _
Legal Fees	☑ \$ 10,000	
Accounting Fees	□ \$	<u> </u>
Engineering Fees	□ \$ <u></u>	
•		
Sales Commissions (specify finders' fees separately)	□ \$ <u> </u>	
Other Expenses (identify)	□ \$	_
Total	☑ \$ <u>10,000</u>	

^{*}Estimated based on maximum possible commission with regard to sold and remaining unsold interests.

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND	USE OF PROCEED	os
	Enter the difference between the aggregate offering price given in response to Part C Question 1 and total expenses furnished in response to Part C - Question 4.a. The difference is the "adjusted gross proceeds to the issuer."	_ nis <u>\$3,627.</u>	<u>500</u>
	Indicate below the amount of the adjusted gross proceeds to the issuer used or propose to be used for each of the purposes shown. If the amount for any purpose is not know furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth response to Part C - Question 4.b above.	n, ne .	
		Payments to	
		Officers, Directors, & Affiliates	Payments To Others
	Salaries and fees	□ \$	□ \$
	Purchase of real estate	□ \$	□ \$
	Purchase, rental or leasing and installation of machinery and equipment	□ \$	
	Construction or leasing of plant buildings and facilities		□ \$
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	\$	\$
	Repayment of indebtedness		□ \$
	Working capital	□ \$	☑ \$ <u>3,627,000</u>
	Other (specify):	\$	□ \$
		□ \$	□ \$
	Column Totals	□ \$	☑ \$3,627,000
	Total Payments Listed (column totals added)		.627,000
 -	D. FEDERAL SIGNATURE		
foli	e issuer has duly caused this notice to be signed by the undersigned duly authorized personal signature constitutes an undertaking by the issuer to furnish to the U.S. Securities quest of its staff, the information furnished by the issuer to any non-accredited investor pure to the information furnished by the issuer to any non-accredited investor pure to the information furnished by the issuer to any non-accredited investor pure to the information furnished by the issuer to any non-accredited investor pure to the information furnished by the issuer to any non-accredited investor pure to the information furnished by the issuer to any non-accredited investor pure to the information furnished by the issuer to the information furnished by the issuer to any non-accredited investor pure to the information furnished by the issuer to any non-accredited investor pure to the information furnished by the issuer to any non-accredited investor pure to the information furnished by the issuer to any non-accredited investor pure to the information furnished by the issuer to any non-accredited investor pure to the information furnished by the issuer to any non-accredited investor pure to the information furnished by the information	and Exchange Comr	nission, upon written
ss	uer (Print or Type) Signature	Date	
C	Chime Entertainment, LLC	August 2	0, 2007
Na	me of Signer (Print or Type) Title of Signer (Print or Type)		
M	larc Tanner President		
			A
			•
	ATTENTION		
	Intentional misstatements or omissions of fact constitute federal criminal vi	olations, (See 18 LI	S.C. 1001.)

	E. STATE SIGNATURE			
Is any party described in 17 CFR 230.262 presently strule?		of such	Yes	No⊠
See Appe	ndix, Column 5, for state response.			
2. The undersigned issuer hereby undertakes to furnis Form D (17 CFR 239.500) at such times as required	· · · · · · · · · · · · · · · · · · ·	ch this n	otice is	filed, a notice on
3. The undersigned issuer hereby undertakes to furnis issuer to offerees.	h to the state administrators, upon written requ	uest, info	rmation	furnished by the
 The undersigned issuer represents that the issuer is limited Offering Exemption (ULOE) of the state in wh this exemption has the burden of establishing that the 	nich this notice is filed and understands that the			
The issuer has read this notification and knows the conundersigned duly authorized person.	tents to be true and has duly caused this notice	to be sig	gned on	its behalf by the
Issuer (Print or Type)	Signal	Date		
Chime Entertainment	//llen James	August	20, 200	7
Name of Signer (Print or Type)	Title of Signer (Print or Type)	*		.,
Marc Tanner	President			

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

			2			4				
1	2		3			5 Disqualification				
:			Type of security			under Stat	te ULOE			
	Intend		and aggregate		.	(if yes,				
i	to non-ac		offering price offered in state		Type of i	explanation of waiver granted)				
	investors (Part B-		(Part C-Item 1)		amount purchased in State (Part C-Item 2)					
	(I all b	1011117	(rate o nom r)	Number of	(, air	Number of	T	(Part E-I	1	
		1	,	Accredited		Non-Accredited				
State	Yes	No		Investors	Amount	Investors	Amount	Yes	No	
AL										
AK		1								
ΑZ		-								
AR										
ÇA		х	Membership Interest (\$3,637,500)	2	\$750,000	_	-		Х	
CO										
СТ		х	Membership Interest (\$3,637,500)	1	\$350,000	_	_		х	
DE										
DC										
FL										
GA										
HI										
. ID										
IL	the state of the s]								
IN										
IA										
KS										
KY										
LA							•			
ME										
MD										
МА		X	Membership Interest (\$3,637,500)	3	\$750,000	-			Х	
МІ										
MN										
MS										
МО										
MT										
NE					and the second second					
NV										
NH										
NJ										
NM										
NY		х	Membership Interest (\$3,637,500)	4	\$2,087,500				Х	
NC]	
ND										
ОН										
OK		,		<u> </u>	···					
OR										

1	Intend to sell to non-accredited investors in State (Part B-Item 1)	3 Type of security and aggregate offering price offered in state (Part C-Item 1)	4 Type of investor and amount purchased in State (Part C-Item 2)	5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)
PA				
RI				
SC				
SD				
TN				
TX				
UT	·			
VT				
VA				
WA				
W				
WI				
WY				
PR				